
Media Ownership Update

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Sources

Australian Broadcasting Tribunal, Australian Broadcasting Authority
Ownership of Australia's Broadcast Media (ABT June 1992)
B&T Yearbook (1991)
Margaret Gee (1991)
Station Planning Branch of the Department of Transport and Communications, Canberra
Report of the Senate Select Committee on Television Equalisation.
Checks with various media companies and industry organisations, including Australian
Broadcasting Authority and Regional Dailies of Australia
Audit Bureau of Circulation

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Table 1

Commercial Television Licences

NOTE: Where significant individuals or groups are associated with the controlling interest or have a major shareholding, their name is given in parenthesis in column 3.

Station	Licensee Co.	Controlling Interest/S	Station	Licensee Co.	Controlling Interest/S
NEW SOUTH WALES			VICTORIA		
Metropolitan			Metropolitan		
ATN 7	Amalgamated Television Services Pty. Ltd.	Television Holdings Ltd. (R Campbell 15%, I Deveson 15%, P Ritchie 15%, M Robinson 15%, Superannuation fund 10%, 30% held by 6 banks: State Bank NSW, ANZ, Chase, Bank America, Soc. Generale, HK Bank)	ATV 10	Television & Telecasters (Melbourne) Pty. Ltd.	Oltec Limited (TNQ TV Ltd. 40%, Canwest Global Communications 15%, John Singleton 10%, Jack Cowin 10%, Audant Investments (Robert Whyte) 15%, Isi Leibler 6%)
TCN 9	TCN Channel 9 Pty. Ltd.	Nine Network Australia Ltd. (Kerry Packer)	GTV 9	General Television Corporation Pty. Ltd.	Nine Network Aust. Ltd. (Kerry Packer)
TEN 10	Television & Telecasters (Sydney) Pty. Ltd.	Oltec Limited (TNQ TV Ltd. 40%, Canwest Global Communications 15%, John Singleton 10%, Jack Cowin 10%, Audant Investments (Robert Whyte) 15%, Isi Leibler 6%)	HSV 7	HSV Television Services Pty. Ltd.	Television Holdings Ltd. (R Campbell 15%, I Deveson 15%, P Ritchie 15%, M Robinson 15%, Superannuation fund 10%, 30% held by 6 banks: State Bank NSW, ANZ, Chase, Bank America, Soc. Generale, HK Bank)
Regional NSW			Regional VIC (Approved Market 'D')		
BKN (Broken Hill)	Broken Hill Television Ltd.	Spencer Gulf Telecasters Ltd. (87.32%) (Sturrock Family)	AMV (Albury/Wodonga)	Prime Television Victoria TV Pty. Ltd.	Prime Television Ltd. (Paul Ramsay)
MTN (Griffith)	Lochfield Consultants Pty. Ltd.	Votraint No.620 (Broadcast Media Group) (Gerahty 25.05%, Gamble 15.18%)	BCV (Bendigo)	Victorian Broadcasting Network (1983) Pty. Ltd.	Southern Cross Communications Ltd. (Diverse shareholding)
NBN (Newcastle)	NBN Ltd.	NBN Enterprises Pty. Ltd. (Washington H. Soul Pattinson)	GLV (LaTrobe Valley)	Victorian Broadcasting Network (1983) Pty. Ltd.	Southern Cross Communications Ltd. (Diverse shareholding)
NEN (Tamworth/Taree)	Prime Television (Northern) Pty. Ltd.	Prime Television (Holdings) Pty. Ltd. (Paul Ramsay)	STV (Mildura)	Mildura Television Pty. Ltd.	ENT Ltd. (Rouse Group)
NRN ⁽¹⁾ (Coffs Harbour/Nth East NSW)	Northern Rivers Television Ltd.	Meridian Holdings Ltd. (Aspermont 54%, Institutional investors)	VTV (Ballarat/Shepparton)	Television Victoria Ltd.	ENT Ltd. (Rouse Group)
(1) Consolidated with RTN on 8.5.91.			QUEENSLAND		
AUSTRALIAN CAPITAL TERRITORY/STHN NSW (APPROVED MARKET 'C')			Metropolitan		
CTC (Canberra)	Australian Capital Television Pty. Ltd.	Chagrin Pty. Ltd. (Charles Curran)	BTQ 7	Amalgamated Television Services Pty. Ltd.	Television Holdings Ltd. (R Campbell 15%, I Deveson 15%, P Ritchie 15%, M Robinson 15%, Superannuation fund 10%, 30% held by 6 banks: State Bank NSW, ANZ, Chase, Bank America, Soc. Generale, HK Bank)
CBN ⁽¹⁾ (Southern NSW)	Prime Television (Southern) Pty. Ltd.	Prime Television (Holdings) Pty. Ltd. (Paul Ramsay)			
WIN (Southern NSW)	WIN TV NSW Pty. Ltd.	TWT Holdings Ltd. (Bruce Gordon)			
(1) RVN consolidated with CBN 9.12.91					

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Station	Licensee Co.	Controlling Interest/S
QTQ 9	Queensland Television Ltd.	Nine Network Australia Ltd. (Kerry Packer)
TVQ 10	Television & Telecasters (Brisbane) Pty. Ltd.	Oltec Limited (TNQ TV Ltd. 40%, Canwest Global Communications 15%, John Singleton 10%, Jack Cowin 10%, Audant Investments (Robert Whyte) 15%, Isi Leibler 6%)

Country QLD

ITQ (Mount Isa)	Mount Isa Television Pty. Ltd.	Telecasters North Queensland Ltd. (Fulcrum Media 16.3%, L & K Freedman, M & J Anthony, B. Sherman, A. Peschar)
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Regional QLD (Approved Market 'A')

RTQ (Rockhampton/Regional Qld) (1)	WIN Television Qld Pty. Ltd.	TWT Holdings Ltd. (Bruce Gordon)
STQ (Nth Qld) (2)	Sunshine Television Network Ltd.	Sunshine Broadcasting Network Ltd. (Roslyndale Investments Pty. Ltd. 12.42%, S Gazal & Mr Diddams: Grundy Investments Pty. Ltd. 9.9%, FAI Traders Insurance Co. Ltd. 8.08%)
TNQ (Townsville/Cairns/Mount Isa)	Telecasters North Queensland Ltd.	Susprium Pty. Ltd. (Fulcrum Media Ltd 16.3%, L & K Freedman, M & J Anthony, B. Sherman, A. Peschar)

(1) RTQ consolidated with DDQ 24.4.91.

(2) MVQ/SEQ to be consolidated as STQ 14.9.92.

SOUTH AUSTRALIA

Metropolitan

ADS 10	Television Broadcasters Ltd.	Caprice Pty. Ltd. (Curran)
NWS 9	Southern Television Corporation Pty. Ltd.	Broadcast Investments Pty. Ltd. (Lamb Family)
SAS 7	South Australian Telecasters Ltd.	Television Holdings Ltd. (R Campbell 15%, I Deveson 15%, P Ritchie 15%, M Robinson 15%, Superannuation fund 10%, 30% held by 6 banks: State Bank NSW, ANZ, Chase, Bank America, Soc. Generale, HK Bank)

Regional S.A.

GTS (Port Pirie/Spencer Gulf North)	Spencer Gulf Telecasters Ltd.	J.M. Sturrock Pty. Ltd. (Sturrock Family)
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Station	Licensee Co.	Controlling Interest/S
RTS (Loxton/Renmark)	Riverland Television Ltd.	Murray River Telecasters Ltd. (56%) (Scott Family)
SES (Mt. Gambier)	South East Telecasters Ltd.	Scott's Agencies Pty. Ltd. (54.61%) (Scott Family)

WESTERN AUSTRALIA

Metropolitan

NEW 10	West Coast Telecasters Pty. Ltd.	Chartreuse Pty. Ltd. (Curran)
STW 9	Swan Television & Radio Broadcasters Ltd.	Sunraysia Television Ltd. (Eva Presser)
TVW 7	TVW Enterprises Ltd.	Television Holdings Ltd. (see ATN 7 entry)

Regional W.A.

GTW (Geraldton)	Geraldton Telecasters Pty. Ltd.	135 Nominees Pty. Ltd. (Kerry Stokes & Andrew Cohen)
SSW (Bunbury/Albany/Sth West & Great Sthn)	Golden West Network Ltd.	Australian Capital Equity (Kerry Stokes & Andrew Cohen)
VEW (Kalgoorlie)	Mid-Western Television Pty. Ltd.	135 Nominees (Kerry Stokes & Andrew Cohen)

TASMANIA

Metropolitan

TVT 6	Tasmanian Television Ltd.	ENT Ltd. (Rouse Group)
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Regional TAS

TNT (Launceston/Nth East)	Southern Cross Television (TNT 9) Pty. Ltd.	Southern Cross Communications Ltd. (Diverse shareholding)
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NORTHERN TERRITORY

NTD 8 (Darwin)	Territory Television Pty. Ltd.	Nine Network Australia Ltd. (Kerry Packer)
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REMOTE COMMERCIAL TELEVISION LICENCES

WAW (Western Zone)	Golden West Satellite Communications Pty. Ltd.	Golden West Network Pty. Ltd. (Kerry Stokes & Andrew Cohen)
IMP (Central Zone)	Imparja Television Pty Ltd	Aboriginal & Torres Strait Islander Commission
QQQ (North East Zone)	Queensland Satellite Television	Telecasters North Queensland Ltd. (see TNQ entry)



Table 2
Audience Reach (Television)

Television Networks/
Multiple Licensees

Group	Stations	Potential Audience (% of Population)	Group	Stations	Potential Audience (% of Population)
Television Holdings Ltd. (R Campbell, I Deveson, P Ritchie, M Robinson, Superannuation fund, 6 banks: State Bank NSW, ANZ, Chase, Bank America, Soc. Generale, HK Bank)	5 metropolitans	64.63%	Capital Television Holdings Ltd. (Curran)	2 metropolitans 1 regional	20.39%
Nine Network Australia Ltd. ⁽¹⁾ (Kerry Packer)	3 metropolitans 1 regionals	51.52%	TWT Holdings Ltd. (Gordon)	2 regionals	13.36%
Oltec Ltd. (TNQ TV Ltd. Canwest Global Communications, J Singleton, J Cowin, Audant Investments (R White), Isi Liebler)	3 metropolitans	51.00%	ENT Ltd. (Rouse)	1 metropolitan 2 regionals	7.77%
Prime Network (Ramsay)	3 regionals	21.74%	Southern Cross Broadcasting Australia Ltd. (Institutional Investors)	3 regionals	7.45%
			Telecasters Nth Qld Ltd. (Fulcurm Media, L & K Feedman, M & J Anthony, B Sherman, A Peschar)	2 regionals	6.75%
			Golden West Network ⁽²⁾ (Stokes & Cohen)	3 regionals	1.72%

(1) Includes Territory Television Darwin as a regional
(2) Constitutes all of WA regional TV

Other Television Licensees

Group	Stations	Potential Audience (% of Population)	Group	Stations	Potential Audience (% of Population)
NBN Ltd. (Washington H. Soul Pattinson)	NBN Nthn NSW Newcastle	8.92%	Spencer Gulf Telecasters (Sturrock)	GTS Spencer Gulf North (Port Pirie) & BKN Broken Hill	0.91%
Darling Downs TV Ltd. (Aspermont) (Institutional investors)	NRN Nthn NSW (Coffs Harbour)	8.92%	South East Telecasters (Scott)	SES South East (Mount Gambier RTS Renmark/Loxton	0.62%
Broadcast Investments Pty. Ltd. (Lamb Family)	NWS 9 Adelaide	7.04%	Votaint No.620 (Broadcast Media Group: Gerahty & Gamble)	MTN 9 Murrumbidgee Irrigation Area (Griffith)	0.43%
Sunraysia Television Ltd. (Presser)	STW 9 Perth	6.59%			



Table 3

Commercial Radio

Station	Licensee Co.	Controlling Interest/s	Station	Licensee Co.	Controlling Interest/s
NEW SOUTH WALES					
Metropolitan					
2CH	Radio 2CH Pty. Ltd.	AWA Ltd. (74%) (Institutional Investors) NSW Council of Churches Broadcasters Pty. Ltd. (26%)	2DU (Dubbo)	Western Broadcasters Pty. Ltd.	Broadcast Operations Ltd. (Caralis Family)
2DAY-FM	2DAY FM Australia Pty. Ltd.	Austereo Ltd. (State Govt. Insurance Commission of SA, SA Superannuation Fund Investment Trust)	2EC (Bega)	East Coast Radio Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)
2GB	Harbour Radio Ltd.	Uniting Church Aust Property Trust NSW (72.1%) R. Lord (14.9%)	2GF (Grafton)	Westlawn Investment Co. Pty. Ltd.	Dougherty Family
2KY	2KY Broadcasters Pty. Ltd.	Labor Council of NSW	2GN (Goulburn)	Radio 2GN Pty. Ltd.	Century Radio Pty. Ltd. (Kevin Blyton 40%); Michelle Rayner 49%)
2MMM-FM	The Triple M Broadcasting Company Pty. Ltd.	Hoyts Media Ltd. (P & S Ivany, S & M Karp, B Fink)	2GGO-FM (3) (Gosford)	Wesgo Communications Pty. Ltd.	Wesgo Ltd. (Institutional Investors)
2SM	Radio 2SM Pty. Ltd.	Wesgo Ltd. (Institutional Investors)	2GZ (Orange)	Aymjit Pty. Ltd.	Broadcast Media Group Pty. Ltd. (Gerahty 25.05%; Gamble 15.18%)
2UE	Radio 2UE Sydney Pty. Ltd.	Lyndal Pty. Ltd. (Lamb Family)	2HD (Newcastle)	2HD Broadcasters Pty. Ltd.	NSW ALP Branch 69.11%; NSW Labor Council 30.89%
2UW	Commonwealth Broadcasting Corp. Pty. Ltd.	The Australian Broadcasting Company Pty. Ltd. (Albert Family)	2KA (Katoomba)	Hayden Nepean Broadcasters Pty. Ltd.	Hayden Enterprises Pty. Ltd. (Mike Walsh)
2WS (1)	Wesgo Communications Pty. Ltd.	Wesgo Ltd. (Institutional Investors)	2KO (Newcastle)	Radio 2KO Newcastle Pty. Ltd.	Knipton Pty. Ltd. 76.35%; (Trust: Diverse Newcastle Beneficiaries)
Regional NSW					
2AD (Armidale)	New England Broadcasters Pty. Ltd.	Carillon Development Ltd. (Higginbotham Family)	2LF (Young)	Young Broadcasters Pty. Ltd.	Riverina Broadcasters Holdings Pty. Ltd. (See 2WG)
2AY (Albury)	Radio Albury Wodonga Ltd.	Wesgo Ltd. (Institutional Investors)	2LM (Lismore)	Richmond River Broadcasters Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)
2BH (2) (Broken Hill)	Far West Radio Pty. Ltd.	J.C. Curtis (49.998%) D.G. Tunkin (49.998%) I. Corlett (0.004%)	2LT (Lithgow)	Midwest Radio Ltd.	Midwest Radio Network Pty. Ltd. 44.31% (John McAvoy) Pax Pasha Pty. Ltd. 27.14% (Roger Coleman)
2BS (Bathurst)	Bathurst Broadcasters Pty. Ltd.	Camplin Broadcasters Pty. Ltd. (R & S Camplin)	2MC (Kempsey)	Mid Coast Broadcasters Pty. Ltd.	Whoto Pty. Ltd. 35%; G. Greenwood 35%
2C-FM (Gosford)	Coast Rock FM Pty. Ltd.	Sunshine Broadcasting Network Ltd. (Roslyndale Investments Pty. Ltd. 12.42%; S. Gazal & Mr Diddams: Grundy Investments Pty. Ltd. 9.9%; FAI Traders Insurance Co. Ltd. 8.08%)	2MG (Mudgee)	Mudgee Broadcasting Co. Pty. Ltd.	Western Broadcasters Pty. Ltd. (Caralis Family)
2CS (Coffs Harbour)	Commercial Radio Coffs Harbour Ltd.	STR Finance Development Corp. (14.83%); Westlawn Investment Co. Pty. Ltd. (9.75%); L R Robinson Pty. Ltd. (6.2%)	2MO (Gunnedah)	2MO Gunnedah Pty. Ltd.	Tamworth Radio Development Co. Pty. Ltd. (Carillon/Higginbotham)
			2MW (Murwillimbah)	Tweed Radio and Broadcasting Company Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)
			2NEW-FM (Newcastle)	Newcastle FM Pty. Ltd.	Limic Communications Pty. Ltd. 19.93% (Mike Webb); Triple M Broadcasting 10.07%
			2NM (Muswellbrook)	Radio Hunter Valley Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)
			2NZ (Inverell)	Northern Broadcasters Pty. Ltd.	Moree Broadcasting & Development Co. Ltd. (see 2VM)

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Station	Licensee Co.	Controlling Interest/s
2PK (Parkes)	Parkes Broadcasting Co. Pty. Ltd.	Western Broadcasters Pty. Ltd. (Caralis Family)
2QN (Deniliquin)	Rich Rivers Radio Pty. Ltd.	Robrad Pty. Ltd. (Robertson Family)
2RE (Taree)	Manning Valley Broadcasting Pty. Ltd.	Carillon Development Ltd. (Higginbotham Family)
2RG (Griffith)	Stylor Pty. Ltd.	Broadcast Media Group Pty. Ltd. (Gerahty 25.05%; Gamble 15.18%)
2ST (Nowra)	South Coast and Tablelands Broadcasting Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)
2TM (Tamworth)	Tamworth Radio Development Co. Pty. Ltd.	Carillon Development Ltd. (Higginbotham Family)
2UUL-FM (Wollongong)	Associated Communication Enterprises (2WL) Pty. Ltd.	Assoc. Communication Enterprises (Holdings) (M Day; O Thompson)
2VM (4) (Moree)	Moree Broadcasting & Development Co. Ltd.	B O Roberts (19.26%); G J Roberts (16.06%)
2WG (Wagga Wagga)	Riverina Broadcasters Holdings Pty. Ltd.	Estate E V Roberts 49.06%; KZFM Radio Pty. Ltd. 45.5%
2WIN-FM (5) (Wollongong)	2WIN Radio Pty. Ltd.	Wollongong Radio Pty. Ltd. (Bruce Gordon)
2XL (Cooma)	2XL Pty. Ltd.	K. J. Blyton 75.01%; M. M. Scott 23.04%; M. W. Scott 1.95%
2XXX-FM (6) (Newcastle)	X107 FM Pty. Ltd.	Century Radio Pty. Ltd. (Kevin Blyton 40%; Michelle Rayner 49%)

VICTORIA

Metropolitan

3AK	Actraint No. 93 Pty. Ltd.	Peter Corso
3AW	3AW Southern Cross Radio Pty. Ltd.	Southern Cross Communications Ltd. (Diverse Shareholding)
3EE (7)	AWA Media Pty. Ltd.	AWA Ltd. (Institutional Investors)
3FOX-FM	Austereo	State Govt Insurance Commission of SA 36.4%; SA Superannuation Fund Investment Trust 32.65%
3KKZ-FM	The Industrial Printing & Publicity Co. Ltd. (licensee); KZFM Radio Pty. Ltd. (operator)	H J Souter, J F Williams & K C Stone as Trustees for The Printing and Publishing Co-operative Society Ltd. (52.01%)
3MMM-FM	Melbourne FM Radio Pty. Ltd.	Hoyts Media Ltd. (P & S Ivany; S & M Karp; B Fink)
3MP	Malbend Pty. Ltd.	Wesgo Ltd. (Institutional Investors)

Station	Licensee Co.	Controlling Interest/s
3TTT-FM	Double T Radio Pty. Ltd.	The Australian Broadcasting Co. Pty. Ltd. (Albert Family)
3UZ	3UZ Pty. Ltd.	Radio 3UZ Pty. Ltd. (Numerous Victorian Racing Clubs)

Regional VIC

3BA (Ballarat)	Radio Ballarat Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)
3BAY-FM (Geelong)	Geelong Independent Radio Ltd.	Geelong Independent Radio Ltd. (Diverse shareholding)
3BO (Bendigo)	Malbrink Pty. Ltd.	Wesgo Ltd. (Institutional Investors)
3CAT (Geelong)	Shellhall Pty. Ltd. Broadcasters Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)
3CS (Colac)	Enterprise Broadcasters Pty. Ltd.	Associated Communications Enterprises (Holdings) Pty. Ltd. (M Day; O Thompson)
3CV (Maryborough)	Central Victorian Radio Pty. Ltd.	Cameron Broadcasting Services Pty. Ltd. (Colin Cameron)
3GG (Warragul)	Votrait No. 691 Pty. Ltd.	Burl Rose Pty. Ltd. (Local Investors)
3HA (Hamilton)	Western District (3HA) Broadcasting Pty. Ltd.	Associated Communications Enterprises (Holdings) Pty. Ltd. (M Day; O Thompson)
3MA (Mildura)	Promote Pty. Ltd.	Broadcast Media Group Pty. Ltd. (Gerahty 25.05%; Gamble 15.18%)
3NE (Wangaratta)	North East Broadcasters Pty. Ltd.	Shepparton FM Ltd. 14.92%; V M Gleeson 3.98%
3SH (Swan Hill)	Associated Communications Enterprises 3SH Pty. Ltd.	Associated Communications Enterprises (Holdings) Pty. Ltd. (M Day; O Thompson)
3SR (Shepparton)	Radio 3SR Pty. Ltd.	Goulburn Valley Broadcasters 17.59%; (A E Fairley 50%; H Stuchberry 50%); W G Handbury 13.76%; A E Fairley 13.3%
3SUN (Shepparton)	Goulburn Valley Broadcasters Pty. Ltd.	GVB Investments Pty. Ltd. 17.59%; (A E Fairley 50%; H Stuchberry 50%); W G Handbury 13.76%; A E Fairley 13.3%
3TR (Sale)	Victorian Broadcasting Network (1983) Pty. Ltd.	Southern Cross Communications Ltd. (Diverse Shareholding)

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Station	Licensee Co.	Controlling Interest/s
3WM (Horsham)	Associated Communications Enterprises 3WM Pty. Ltd.	Associated Communications Enterprises (Holdings) Pty. Ltd. (M Day; O Thompson)
3YB (Warrnambool)	Regional Communications Pty. Ltd.	Ecliptic Pty. Ltd. (D & T Flecknoe 50%; D. G. S. Anderson 50%)

QUEENSLAND

Brisbane

4BBB-FM	B105 FM Pty. Ltd.	Austereo Ltd. (State Govt. Insurance Commission of SA; SA Superannuation Fund Investment Trust)
4BC	Commonwealth Broadcasting Corp. (Qld) Pty. Ltd.	The Australian Broadcasting Co. Pty. Ltd. (Albert Family)
4BH	Queensland Radio Ltd.	M. L. Stafford 34.76%; A & L Earle 15%; R Lord 14.90%; South Qld Broadcasting Corporation 10%
4KQ	Wesgo	Wesgo Ltd. (Institutional Investors)
4MMM-FM	FM 104 Pty. Ltd.	Hoyts Media Ltd. (P & S Ivany; S & M Karp; B Fink)
4TAB	Broadcasting Station 4IP Pty. Ltd.	Qld TAB

Regional QLD

4AK (Oakley)	Radio 4AK Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)
4AM (Mareeba)	Far Northern Radio Pty. Ltd.	Great Northern Television Pty. Ltd. (Mossman Central Mill Co. 41%)
4BU (Bundaberg)	Bundaberg Broadcasters Pty. Ltd.	Estate of W. Wyper 15.21%
4CA (Cairns)	Greater Cairns Radio Ltd.	Transmedia Holdings Pty. Ltd. (M. Willessee)
4CC (Gladstone)	Capricorn Broadcasters Pty. Ltd.	Maranoa Broadcasting Company Ltd. (R B Coomber 29.65%; G J McVean 29.65%; A T Berry 29.65%)
4GC (Charters Towers)	North Qld Broadcasting Corp. Pty. Ltd.	North West Broadcasters Pty. Ltd. 87.30% (G Schmid)
4GGG (Gold Coast)	Gold Coast FM Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)
4GR (Toowoomba)	Gold Radio Service Pty. Ltd.	The Australian Broadcasting Co. Pty. Ltd. (Albert Family)
4GY (Gympie)	Gympie-Noosa Broadcasters Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)

Station	Licensee Co.	Controlling Interest/s
4HI (Emerald)	Queensland Regional Broadcasting Pty. Ltd.	Maranoa Broadcasting Co. Ltd. (R B Coomber 29.65%, G J McVean 29.65%, A T Berry 29.65%)
4KZ (Innisfail-Tully)	Coastal Broadcasters Pty. Ltd.	Alice Springs Commercial Broadcasters Pty. Ltd. (Diverse Shareholdings)
4LG (Longreach)	Mid Queensland Broadcasting Pty. Ltd.	N T Perry 36.24%; H Vanden Bosch 35.27%; D Wardell 20.54%
4LM (Mount Isa)	North Qld Broadcasting Corp Pty. Ltd.	North West Broadcasters Pty. Ltd. 87.30% (G. Schmid)
4MB (Maryborough)	Maryborough Broadcasting Co. Pty. Ltd.	The Australian Broadcasting Co. Pty. Ltd. (Albert Family)
4MK (Mackay)	Barrier Reef Broadcasting Co. Pty. Ltd.	Transmedia Holdings Pty. Ltd. (M. Willessee)
4QFM (Ipswich)	Ipswich & West Moreton Broadcasting Corporation Pty. Ltd.	Australian Broadcasting Co. Pty. Ltd. 15% (Albert Family); Rum Rose Pty. Ltd. 14.78%
4RO (Rockhampton)	Rockhampton Broadcasting Co. Pty. Ltd.	The Australian Broadcasting Co. Pty. Ltd. (Albert Family)
4RR (Townsville)	Nessan Pty. Ltd.	Trans Media Holdings Pty. Ltd. (M Willissee)
4SB (Kingaroy)	Forsby Pty. Ltd.	South Burnett Times Pty. Ltd. 75.45%; The Australian Broadcasting Co. Pty. Ltd. 14.91% (Albert Family)
4SEA-FM (Gold Coast)	Sea FM Pty. Ltd.	Grundy Entertainment Pty. Ltd. 10.28%; S J Wilmot 9.37%; G Burchill 8.55%; Grant Broadcasters Pty Ltd 7.78% (Janet Cameron); J R & B J McIlwain 7.73%; Austereo 5.53%
4SS (Maroochydoore)	Sunshine Coast Broadcasters Ltd.	Motherwell Pty. Ltd. (Ferris)
4TO (Townsville)	Townsville Broadcasters Ltd.	Transmedia Holdings Pty. Ltd. (M Willessee)
4VL (Charleville)	Pinecam Pty. Ltd.	WREB Co-operative Ltd.
4WK (Warwick)	Amalgamated Marketing Pty. Ltd.	Carillon Development Ltd. (Higginbotham Family)
4ZR (Roma)	Maranoa Broadcasting Ltd.	R B Coomber 29.65%; G J McVean 29.65%; A T Berry 29.65%

SOUTH AUSTRALIA

Metropolitan

5AA	Festival City Broadcasters Ltd.	South Australian Totalizator Agency Board
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Station	Licensee Co.	Controlling Interest/s
5AD	Southern State Broadcasters Pty. Ltd.	Montclair Pty. Ltd. (Jeremy Cordeaux)
5DDN-FM	Jazer Pty. Ltd.	Montclair Pty. Ltd. (Jeremy Cordeaux)
5KKA-FM	KAFM Broadcasters Pty. Ltd.	Wesgo Ltd. (Institutional Investors)
5SSA-FM	Austereo Ltd.	State Govt. Insurance Commission of SA 36.4%; SA Superannuation Fund Investment Trust 32.65%

Regional S.A.

5AU (Port Augusta)	5AU Broadcasters Pty. Ltd.	Lanson Investments Pty. Ltd. (Lanyon Family & Rural Press 50%; Mr Willson 50%)
5CC (Port Lincoln)	Coast & Country Broadcasting Services Pty. Ltd.	Port Lincoln Ship Construction Pty. Ltd. 14.23%; Janle Nominees Pty. Ltd. 14.23%; Port Lincoln Times Pty. Ltd. 10.59%; Team Radio Pty. Ltd. 6.33%; Marjall Investments Pty. Ltd. 6.29%; Others 48.33%
5CS (Port Pirie)	Coast & Country Broadcasting Services Pty. Ltd.	Port Lincoln Ship Construction Pty. Ltd. 14.23%; Janle Nominees Pty. Ltd. 14.23%; Port Lincoln Times Pty. Ltd. 10.59%; Team Radio Pty. Ltd. 6.33%; Marjall Investments Pty. Ltd. 6.29%; Others (48.33%)
5MU (Murray Bridge)	Murray Bridge Broadcasting Co. Ltd.	Bridge Radio Pty. Ltd. (Scott Family)
5RM (Berri)	River Murray Broadcasters Pty. Ltd.	Murray River FM Pty. Ltd. (Lilburn Family)
5SE (Mount Gambier)	Southern Eastern Broadcasters Pty. Ltd.	Broadcast Media Group Pty. Ltd. 50%; Gerahty 25.05%; Gamble 15.18%; R C Long 35.5%

WESTERN AUSTRALIA

Metropolitan

6IX	The Eagle Pty. Ltd.	Grangeridge Nominees Pty. Ltd. (Diverse Shareholdings)
6JKY	6KY Pty. Ltd.	J M B Pty. Ltd. (Jack Bendat)
6NOW-FM	New Broadcasting Ltd.	Hoyts Media Ltd. (P & S Ivany; S & M Karp; B Fink)
6PPM	Consolidated Broadcasting System (W.A.) Pty. Ltd.	General Television Corp. Pty. Ltd. (Kerry Packer)
6PR	Western Broadcasting Services Pty. Ltd.	Lewara Pty. Ltd. (WA Totalisator)

Station	Licensee Co.	Controlling Interest/s
<i>Regional W.A.</i>		
6AM (Northam)	Radio 6AM Pty. Ltd.	WA Radio Network Pty. Ltd. (John Ventris 33%; Mr & Mrs Caughey 33%; Gicero Pty Ltd 33%)
6BAY (Geraldton)	Geraldton FM Pty. Ltd.	Geraldton Newspapers Ltd. 14.91%; Harkness Pty Ltd 14.57%; Ian Willock Nominees 13.28%
6BY (Bridgetown)	Elldale Pty. Ltd.	Grangeridge Nominees Pty. Ltd. (Diverse Shareholdings)
6GGG (Geraldton)	Great Northern Broadcasters Ltd.	Batavia Coast Broadcasters Pty. Ltd. (Diverse Shareholdings)
6KA (Karratha)	Northwest Radio Pty. Ltd.	Glenstar Pty. Ltd. 50% (J A & T C Leo); Wairoa Pty. Ltd. 50% (D C & M Waugh)
6KG (Kalgoorlie)	Consolidated Broadcasting System (WA) Pty. Ltd.	General Television Corp. Pty. Ltd. (Kerry Packer)
6LN (Carnarvon)	Carnarvon Commercial Broadcasters Pty. Ltd.	Dorset Nominees Pty. Ltd. 33.64%; K E Jolly 15.08%; AGA Nominees Pty. Ltd. 11.60%; P.D.Evans 11.02%
6MD (Merredin)	Mid-Districts Radio Pty. Ltd.	H J Ventris 50.00%; L R Caughey 50.00%
6MM (Mandurah)	West Coast Radio Pty. Ltd.	I H & E Bassett-Scarfe 19.25%; H J Ventris 9.25%
6NA (Narrogin)	Radio West Broadcasters Pty. Ltd.	Grangeridge Nominees Pty. Ltd. (Diverse Shareholdings)
6NW (Port Hedland)	North West Radio Pty. Ltd.	Glenstar Pty. Ltd. 50%; Wairoa Pty. Ltd. 50% (see 6KA)
6SE (Esperance)	Esperance Broadcasters Pty. Ltd.	Solar Nominees Pty. Ltd. (J & J Hewett)
6TZ (Bunbury)	Radio West Broadcasters Pty. Ltd.	Grangeridge Nominees Pty. Ltd. (Diverse Shareholdings)
6VA (Albany)	Belcap Investments Pty Ltd.	West Australian Radio Network Pty. Ltd (See 6AM Ventris)
6WB (Katanning)	Elldale Pty. Ltd.	Grangeridge Nominees Pty. Ltd. (Diverse Shareholdings)

TASMANIA

Metropolitan

7HHO	Commercial Broadcasters Pty. Ltd.	Robert Nettlefold Pty. Ltd. (Estate: Nettlefold Family)
7HT	Tasradio Pty. Ltd.	TAS TAB 50%; Hunter Broadcasters Pty. Ltd. 50%

Continued on Page 15 ...



Station	Licensee Co.	Controlling Interest/s
7TTT-FM	Southern Tasmania FM Stereo Pty. Ltd	Benders Pty. Ltd. 22.47% Island State Credit Union Co-op Society Ltd. 17.19%; Austereo Ltd. 10.96%

Regional TAS

7AD (Devonport)	Northern Tasmania Broadcasters Pty. Ltd.	Findlays Broadcasting Services Pty. Ltd. (Keith Findlay)
7BU (Burnie)	Burnie Broadcasting Services Pty. Ltd.	Findlays Broadcasting Service Pty. Ltd. (Keith Findlay)
7EX (Launceston)	Tasradio Pty. Ltd.	TAS TAB 50%; Hunter Broadcasters Pty. Ltd. 50%
7LA (Launceston)	7LA Radio Pty. Ltd.	KZFM Radio Pty. Ltd. (See 3KKZ)
7SD (Scottsdale)	North East Tasmanian Radio Broadcasters Pty. Ltd.	Findlays Broadcasting Services Pty. Ltd. (Keith Findlay)
7XS (Queenstown)	7XS West Pty. Ltd.	S. & M. Aderman

NORTHERN TERRITORY

8HOT (Darwin)	Northern Territory FM Ltd.	Territory Group Investments Pty. Ltd. 50%; Henry Walker Group Ltd. 25%; Austereo Ltd. 25%
8HA (Alice Springs)	Alice Springs Commercial Broadcasters Pty. Ltd.	Harris Nominees Pty. Ltd. (14.46% - Largest single Shareholder)

AUSTRALIAN CAPITAL TERRITORY

2CA ⁽⁸⁾ (Canberra)	Austereo Ltd.	State Govt. Insurance Commission of SA 36.4%; SA Superrannuation Fund Investment Trust 32.65%
2CC ⁽⁹⁾	Capital City Broadcasters Pty. Ltd.	The Australian Broadcasting Co. Pty. Ltd. (Albert Family)

REMOTE COMMERCIAL RADIO LICENCES

6FMS (Western Zone)	Golden West Network Pty. Ltd.	Australian Capital Equity Pty. Ltd. (Stokes & Cohen)
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147 Commercial Radio Stations in Australia

Notes:

- (1) Note: 2WS has a different defined service area from the other Sydney Metropolitan stations as it is only broadcasting in the Sydney western suburbs.
- (2) 2BH granted supplementary FM licence April 1992.
- (3) 2GGO converted to FM 15.2.92.
- (4) 2VM granted supplementary FM service 2NOW-FM.
- (5) 2WIN converted to FM 25.6.92. Formerly 200.
- (6) Converted to FM 29.5.92. Formerly 2NX.
- (7) Formerly 3XY. Callsign changed to 3EE 3.12.91.
- (8) Austereo Ltd is also the licensee of supplementary radio service 2ROC-FM.
- (9) Capital City Broadcasters Pty. Ltd. is also the licensee of supplementary radio service 2KIX-FM.

Table 4 Audience Reach (Radio) Radio Networks/ Multiple Licensees

Group	Stations	Total Potential Audience	Potential Audience (% of Pop.)
Wesgo Ltd (Institutional Investors)	5 metropolitans 3 regionals	8,675,942	55.61%
Austereo ⁽¹⁾ (State Govt Insurance Commission of SA Superannuation Fund Investment Trust)	5 metropolitans	8,447,699	54.14%
FM Australia Ltd ⁽²⁾ (Hoyts, P & S Ivany, S & M Karp, B. Fink)	4 metropolitans	8,152,780	52.25%
Australian Radio ⁽³⁾ Network (Albert Family)	4 metropolitans 3 regionals	7,731,475	49.55%
AWA Ltd	2 metropolitans	5,971,806	38.28%
The Uniting Church ⁽⁴⁾ in Australia Property Trust (NSW)	1 metropolitan	3,086,916	19.79%
2KY Broadcasters (Labor Council)	1 metropolitan	3,086,916	19.79%
Lyndael Pty. Ltd. (Lamb Family)	1 metropolitan	3,086,916	19.79%
Southern Cross ⁽⁵⁾ Broadcasting (AUST) Ltd.	1 metropolitan 1 regional	3,022,560	19.37%
KZFM	1 metropolitan 1 regional	2,986,436	19.14%
Actraint No.93 Pty. Ltd. (Peter Corso)	1 metropolitan	2,884,890	18.49%
The Industrial Printing & Publicity Co. Ltd.	1 metropolitan	2,884,890	18.49%
Radio 3UZ Pty. Ltd.	1 metropolitan	2,884,890	18.49%
Montclair Pty. Ltd. (Cordeaux)	2 metropolitans	2,024,716	12.97%
Queensland Radio Ltd.	1 metropolitan	1,186,502	7.61%
Qld TAB	1 metropolitan	1,186,502	7.61%
Grangeridge Nominees Pty. Ltd.	1 metropolitan 4 regionals	1,120,831	7.18%
Nine Network ⁽⁶⁾ Australia Ltd. (Packer)	1 metropolitan 1 regional	1,024,154	6.56%
SA TAB	1 metropolitan	1,012,358	6.49%
JMB Pty. Ltd.	1 metropolitan	994,472	6.37%
Lewara Pty. Ltd. (WA TAB)	1 metropolitan	994,472	6.37%

Continued on page 16 ...



.. Continued from page 15

Group	Stations	Total Potential Audience	Potential Audience (% of Pop.)	Group	Stations	Total Potential Audience	Potential Audience (% of Pop.)
Grant Broadcasters Pty. Ltd. (Janet Cameron)	6 regionals	677,277	4.34%	Carillon Development Ltd. (Higginbotham)	5 regionals	303,568	1.95%
Broadcast Operations (Caralis)	7 regionals	511,879	3.28%	TAS TAB ⁽⁷⁾	1 metropolitan 1 regional	301,003	1.93%
Trans Media Holdings Pty. Ltd. (Willesse)	4 regionals	484,781	3.10%	Hunter Broadcasters ⁽⁶⁾ Pty. Ltd.	1 metropolitan	301,003	1.93%
Century Radio Pty. Ltd. Blyton & Rayner	2 regional	461,246	2.95%	<p>(1) Also holds a 25% interest in 8HOT Darwin and holds 10.73% of the licensee company for 7TTT.</p> <p>(2) Also owns 100,000 shares (7.69%) of the licensee company for 5DDN.</p> <p>(3) Also holds 15% of the licensee company for 4QFM and 14.91% of the licensee company for 4SB through its subsidiary the Australian Broadcasting Company Pty. Ltd.</p> <p>(4) Also holds 27.08% in NSW Council of Churches Broadcasters which holds 26% of Radio 2CH Pty. Ltd., licensee of 2CH Sydney.</p> <p>(5) Also owns BCV Bendigo, GLV Latrobe valley and TNT North East Tasmania.</p> <p>(6) Also owns TCN Sydney, GTV Melbourne, QTQ Brisbane and NTD Darwin.</p> <p>(7) Holds stations in partnership (50%) with Hunter Broadcasters Pty. Ltd.</p> <p>(8) 7HT and 7EX jointly owned with TAS TAB.</p>			
2HD Broadcasters Pty. Ltd. (NSW ALP)	1 regional	426,526	2.73%				
Radio 2KO Newcastle Pty. Ltd.	1 regional	426,526	2.73%				
Newcastle FM Pty. Ltd.	1 regional	426,526	2.73%				
Associated Communications Enterprises (Holdings) Pty. Ltd. (Day)	5 regionals	422,329	2.71%				

Table 5
Ownership of Capital City and
National Daily Newspapers

Title	Ownership Group Feb. 1993	Average daily Circ. 30/09/92	% of total Circ. Feb. 1993	Title	Ownership Group Feb. 1993	Average daily Circ. 30/09/92	% of total Circ. Feb. 1993
NEW SOUTH WALES				WESTERN AUSTRALIA			
<i>Daily Telegraph/Mirror</i>	News Ltd. (Murdoch)	459,196	17.4	<i>West Australian</i>	West Australian Newspapers Holdings Ltd. ⁽¹⁾	262,706	9.9
<i>Sydney Morning Herald</i>	Fairfax Group	269,233	10.2	TASMANIA			
Victoria				<i>Mercury</i>	News Ltd. (Murdoch)	53,306	2.0
<i>Herald-Sun</i>	News Ltd. (Murdoch)	583,778	22.1	NORTHERN TERRITORY			
<i>Age</i>	Fairfax Group	239,760	9.1	<i>NT News</i>	News Ltd. (Murdoch)	20,808	0.8
QUEENSLAND				AUSTRALIAN CAPITAL TERRITORY			
<i>Courier Mail</i>	News Ltd. (Murdoch)	257,787	9.8	<i>Canberra Times</i>	Stokes	46,775	1.8
<i>Sun</i>	Closed 10 Dec. 1991			NATIONAL			
SOUTH AUSTRALIA				<i>Australian</i>	News Ltd. (Murdoch)	150,028	5.7
<i>Advertiser</i>	News Ltd. (Murdoch)	219,701	8.3	<i>Financial Review</i>	Fairfax Group (Tourang)	75,365	2.8
<i>News</i>	Closed 27.3.92			TOTAL		2,638,443	
				(1) West Australian Newspapers Holdings Ltd was listed as a public company on 9 January 1992. WAN has 11,118 shareholders, none of whom held more than nine percent.			



Table 6 Sunday Newspaper Ownership

Title	Dec. 1986	CIRC. Sept. 1992	30.9.92
New South Wales			
<i>Sun-Herald</i>	Fairfax Group	Fairfax Group	630,704
<i>Sunday Telegraph</i>	News	News Ltd. (Murdoch)	720,000+
Victoria			
<i>Sunday Press</i>	HWT/Fairfax	CLOSED 13.8.89 ⁽¹⁾	
<i>Sunday Observer</i>	Isaacson	CLOSED 11.6.89	
<i>Sunday Herald Sun</i>	-	News Ltd. ⁽¹⁾ (Murdoch)	443,750
<i>Sunday Herald</i>	-	CLOSED 31.3.91 ⁽¹⁾	
<i>Sunday Age</i>	-	Fairfax Group ⁽¹⁾	178,669
Queensland			
<i>Sunday Mail</i>	News (Murdoch)	News Ltd. (Murdoch)	538,737
<i>Sunday Sun</i>	News (Murdoch)	CLOSED 12.4.92 ⁽¹⁾	
South Australia			
<i>Sunday Mail</i>	News (Murdoch)	News Ltd. (Murdoch)	301,022
Western Australia			
<i>Sunday Times</i>	News (Murdoch)	News Ltd. (Murdoch)	330,845
<i>Western Mail</i>	Holmes à Court	CLOSED 31.12.87	
Tasmania			
<i>Sunday Tasmanian</i>	HWT	News Ltd. (Murdoch)	52,657
Northern Territory			
<i>Sunday Territorian</i>	News	News Ltd.	23,388 ⁽²⁾
Australian Capital Territory			
<i>Canberra Times</i>	Fairfax Group	Stokes	38,247
National Papers			
<i>Times On Sunday</i>	Fairfax Group	CLOSED 13.3.88	
TOTAL			3,258,019

(1) Fairfax, through David Syme and Co. Limited, and Murdoch, through HWT, jointly published the *Sunday Press* until 13 August 1989, when their non-competition pact ended and the paper closed. Murdoch's new *Sunday Sun* and *Sunday Herald* began competition with the new Fairfax *Sunday Age* the following weekend. Isaacson closed the *Sunday Observer* in anticipation of overwhelming competition. News Ltd closed the *Sunday Herald* on 31 March 1991 and the *Sunday Sun* became the *Sunday Herald Sun*. Brisbane *Sunday Sun* closed 12.4.92.

(2) Publisher's figure.

Table 7 Capital City and National Newspaper Ownership Shares

	Dec. 1986		Sept. 1992	
	No. of titles (of 19)	% of total circ.	No. of titles (of 12)	% of total circ.
News Ltd. (Murdoch)	6	28	7	66.1
Fairfax Group	5	24	3	22.1
HWT	8	48	-	-
West Australian Newspapers Holdings Ltd.	-	-	1	9.9
Stokes ⁽¹⁾	-	-	1	1.8

(1) In October 1991, in evidence of the House of Representatives Print Media Inquiry, the Chief Executive of News Ltd, Mr Ken Cowley, disclosed that News had assisted Mr Kerry Stokes to finance his acquisition of the Canberra Times (Transcript p.481).

Table 8 Sunday Newspaper Ownership Shares

	Dec. 1986	Sept. 1992	
	No. of Titles (of 13)	No. of Titles (of 10)	% of Total Circ (30/9/92)
News (Murdoch)	5.0	7	74.0%
Fairfax Group	3.5 ⁽¹⁾	2	24.8%
Stokes	-	1	1.2%
HWT	2.5 ⁽¹⁾	-	-
Holmes à Court	1.0	-	-
Isaacson	1.0	-	-

(1) HWT and Fairfax each had half of the *Sunday Press*. See note (1) to table 6.



Table 9
Regional Daily Papers

State/Town	Title	Ownership	Circ *
New South Wales			
Albury	<i>Border Morning Mail</i>	Mott family	26,979
Bathurst	<i>Western Advocate</i>	Armati	5,132
Broken Hill	<i>Barrier Daily Truth</i>	Local Unions	8,101
Coffs Harbour	<i>The Advocate</i>	O'Reilly ⁽¹⁾	22,023 ⁽²⁾
Dubbo	<i>Daily Liberal</i>	Armati	6,699
Goulburn	<i>Goulburn Post</i>	Armati	4,368
Grafton	<i>Daily Examiner</i>	O'Reilly	7,840
Lismore	<i>Northern Star</i>	O'Reilly	21,608
Maitland	<i>The Mercury</i>	J.B. Fairfax ⁽³⁾	6,016
Newcastle	<i>Newcastle Herald</i>	Fairfax Group	49,813
Orange	<i>Central Western Daily</i>	Armati	6,092
Tamworth	<i>Nthn. Daily Leader</i>	J. B. Fairfax ⁽³⁾	10,768
Tweed Heads	<i>Daily News-Gold Coaster</i>	O'Reilly	7,631
Wagga Wagga	<i>Daily Advertiser</i>	Henderson	15,675
Wollongong	<i>Illawarra Mercury</i>	Fairfax Group	<u>36,003</u>
[15 dailies]			234,748
Queensland			
Bundaberg	<i>News-Mail</i>	O'Reilly	12,712
Cairns	<i>Cairns Post</i>	Murdoch	30,900
Gladstone	<i>Observer</i>	O'Reilly	7,329
Gympie	<i>Gympie Times</i>	J.B. Fairfax ⁽³⁾	5,501
Ipswich	<i>Queensland Times</i>	O'Reilly	16,839
Mackay	<i>Daily Mercury</i>	O'Reilly	17,494
Maroochydore	<i>Sunshine Coast Daily</i>	O'Reilly	20,875
Maryborough	<i>Chronicle</i>	O'Reilly	9,220
Mount Isa	<i>North-West Star</i>	Asher Joel	4,185
Rockhampton	<i>Morning Bulletin</i>	O'Reilly	22,252
Southport	<i>Gold Coast Bulletin</i>	Murdoch	36,102
Toowoomba	<i>Toowoomba Chronicle</i>	O'Reilly	31,037
Townsville	<i>Townsville Bulletin</i>	Murdoch	26,700
Warwick	<i>Warwick Daily News</i>	O'Reilly	<u>5,355</u>
[14 dailies]			246,501
Victoria			
Ballarat	<i>Ballarat Courier</i>	J. B. Fairfax ⁽³⁾	21,979
Bendigo	<i>Bendigo Advertiser</i>	Murdoch ⁽⁴⁾	16,232
Geelong	<i>Geelong Advertiser</i>	Murdoch ⁽⁴⁾	31,663
Mildura	<i>Sunraysia Daily</i>	Elliott/Lanyon	8,366
Shepparton	<i>Shepparton News</i>	McPherson	9,569
Warrnambool	<i>Warrnambool Standard</i>	Fairfax Group (Tourang)	<u>12,830</u>
[6 dailies]			100,639
Tasmania			
Burnie	<i>Advocate</i>	Harris	25,893
Launceston	<i>Examiner</i>	Rural Press Ltd.(J.B. Fairfax) & Harris (40%)	<u>38,260</u>
[2 dailies]			64,153
Western Australia			
Kalgoorlie	<i>Kalgoorlie Miner</i>	West Australian Newspapers Holdings Ltd.	8,051
[1 daily]			8,051
South Australia			
	[No regional daily]		
Northern Territory			
	[No regional daily]		

(1) Irish businessman Tony O'Reilly bought Provincial Newspapers (Qld) from Murdoch, who sold it after TPC pressure. O'Reilly held PNQ through Haswell Pty. Ltd., 85 percent controlled by Ligon Limited, a trust for his six Australian children. The other 15 percent was owned by Independent Newspapers (Ireland), of which O'Reilly was chairman. He was a director of the *Washington Post* and Bankers' Trust and chief executive of the food group Heinz and an unsuccessful bidder for the Fairfax Group in 1991.

(2) Newspaper is free, figure is average daily circulation figure.

(3) John B. Fairfax, through Marinya Media, acquired 48.1 percent of Rural Press in the carve-up of the old Fairfax empire in 1987. Rural Press has since grown considerably in the Australian country market. It publishes 18 farm publications, and 75 regional newspapers and magazines, circulating over 765,000 copies of newspapers and periodicals, reaching more than 2.5 million readers or almost 15 per cent of Australians'. [Rural Press Ltd. 1991 Annual Report, p.5]

(4) Through Independent Newspapers Ltd. (INL) NZ 50% owned by News Corporation (News Corporation Annual Report 1992, p.15)



Table 10
Regional Dailies
Ownership Shares

Owner	No. of Titles	Combined Circ.	% of Total Circ.
O'Reilly	13	202,215	30.9
News Ltd. (Murdoch)	5	141,597	21.6
Fairfax Group	3	98,646	15.1
John B. Fairfax	5	82,524	12.6
Harris Family	1	25,893	3.9
John Armati	4	22,291	3.4
West Australian Newspapers Holdings Ltd.	1	8,051	1.2
<u>Others</u>	<u>6</u>	<u>72,875</u>	<u>11.1</u>
TOTALS	38	654,092	100

**MAIN SHARES OF REGIONAL DAILY CIRCULATION
IN EACH STATE**

NSW: Fairfax Group 36%; O'Reilly 16%
VIC: Murdoch 47%; J. B. Fairfax 22%; Fairfax Group 13%
QLD: O'Reilly 58%; Murdoch 38%
TAS: Harris 40%; Rural Press (J.B. Fairfax) 60%
WA: West Australian Newspapers Holdings Ltd 100%

Table 12
Surburban Newspaper
Ownership Shares

Owner	No. of Titles	Circulation	% of Total Circulation
Sydney			
News Ltd (Murdoch)	15	906,018	43%
Fairfax Group	11	650,589 ⁽¹⁾	31%
J.B. Fairfax/Hannans	3	176,736	8%
Independent	8	355,152	17%
Total	37	2,088,495	100%
Melbourne			
News Ltd (Murdoch)	30	1,024,252	46%
Fairfax Group	10	286,610	13%
Boyle Family	6	197,341	9%
Isaacson/CPI	6	163,198	7%
Independent News	3	108,378	5%
Independent	5	431,916	19%
Total	60	2,211,695	100%
Brisbane			
News Ltd (Murdoch)	12	439,676	85%
Independent	3	80,008	15%
Total	15	519,684	100%
Adelaide			
News Ltd (Murdoch)	13	467,962	100%
Perth			
United Media/West Aust. Newspapers Ltd.	10	466,965	75%
Independent	5	157,400	25%
Total	15	624,365	100%

(1) Community Newspapers, owns 50% of the Bankstown *Canterbury Torch* and the *Auburn Review Pictorial*.

Table 11
Metropolitan and
National Weeklies
Ownership

National	Ownership	Circ.
<i>The Truth</i>	Mark Day/ Owen Thompson	184,000 ⁽¹⁾
<i>Southern Star</i> (Tasmania)	Harris	CAB 32,668 ⁽²⁾
<i>The Land</i>	J.B. Fairfax	64,000 ⁽¹⁾
<i>Weekly Times</i>	News Ltd. (Murdoch)	40,000 ⁽¹⁾
<i>The Chronicle</i>	Stokes	98,000 ⁽¹⁾

(1) Publishers' own figures.

(2) Circulations Audit Board figures 30 September 1992.

Table 13
Owners' Shares Overall

Owner	No. of Titles	Circulation	% of Total Circulation
News Ltd (Murdoch)	70	2,837,908	48%
Fairfax Group	21	937,199	16%
United Media ⁽¹⁾ / West Aust. Newspapers Ltd	10	466,965	8%
Boyle Family	6	197,341	3%
John B. Fairfax/ Hannan Family ⁽²⁾	3	176,736	3%
Isaacson/CPI ⁽³⁾	6	163,198	3%
Independent	21	1,024,476	17%
Independent News	3	108,378	2%

(1) Community Newspapers, publisher of most of Perth's suburbans, is owned 50.1% by United Media and 49.9% West Australian Newspapers Ltd, a subsidiary of West Australian Newspapers Holdings Ltd.

(2) Each owned 50% of Eastern Suburbs Newspapers.

(3) Peter Isaacson Publications and CPI Publications produced alone or jointly five Times Group titles.



Table 14
Australia's Top Twenty Publishing Companies*

Company	Owner (Base)	Turnover (1992) (est. in \$Aust)	Imprints Include
Reed	Reed International (UK)	\$115m	Overseas Imprints, Secker & Warburg, Paul Hamlyn, Budget Books, DW Thorpe, William Heinemann, Rigby Education
Harper Collins	News Ltd. (USA/Aust)	\$106m	Overseas imprints, Harper Collins, Angus & Robertson, Collins Dove, Golden Press
Pearson	Pearson (UK)	\$95m	Overseas Imprints, Penguin, Longman Cheshire, McPhee Gribble, Greenhouse, Viking O'Neil
Thomson	Thompson Corporation (Canada)	\$75m	Overseas Imprints, Thomas Nelson, Law Book Company
Ashton Scholastic	Scholastic Inc. (USA)	\$70m	Overseas Imprints, Ashton Scholastic, Omnibus, Ashton Book Clubs
Transworld	Bertelsman (Germany)	\$70m	Overseas Imprints, Corgi Bantam, Dell, Doubleday Book Club
Weldon	Weldon International (AUST)	\$67m	Macquarie Library, Welson Publishing, Mimosa, Welson Owen, Weldon Russell, Social Club Book Supplies
CCH	Commercial Clearing House (USA)	\$65m	CCH International, CCH Australia Ltd.
Readers Digest	Readers Digest (USA)	\$50m	Readers Digest International
Macmillan & Pan	Macmillan (UK)	\$40m	Pan, Macmillan Education, Sun, Picador, Piper
Hodder & Stoughton	Hodder & Stoughton (UK)	\$26m	Overseas Imprints, Hodder & Stoughton
Jacaranda Wiley	Wiley (USA)	\$25m	Overseas Imprints, Jacaranda Wiley
Simon & Schuster	Paramount Communications (USA)	\$25m	Overseas Imprints, Simon & Schuster
Random House	Advance Publications (USA)	\$22m	Overseas Imprints, Random House Aust., Jonathan Cape, Bodley Head, Hutchinson
Universal Press	Universal Books (AUST)	\$20m	Universal Press, Broadbents, Gregorys, Robinsons, UBD
Harlequin Mills & Boon	Harlequin Enterprises (CAN)	\$20m	Harlequin, Mills & Boon, Silhouette
McGraw Hill	McGraw Hill (USA)	\$18m	Overseas Imprints, McGraw Hill
Harcourt Brace Jovanovich	Harcourt Brace Jovanovich (USA)	\$17m	Overseas Imprints, Harcourt Brace Jovanovich
Allen & Unwin	Allen & Unwin (AUST)	\$15m	Allen & Unwin, Little Ark
OUP	Oxford University Press (UK)	\$13m	Oxford University Press

* Used with permission from an article prepared by D W Thorpe in consultation with the publishers, in *Australian Bookseller and Publisher*.

** The turnover figures above include activities of book clubs, which were not part of previous Media Ownership Updates. This has changed the figures for some of the companies in the list.



Table 15
Major Magazine Ownership

Top 30 Titles (by circ.)	Owner Dec. 1986	Owner Jan. 1993	Circ. (30/9/92)
<i>Women's Weekly</i>	ACP (Packer)	ACP (Packer)	1,152,316
<i>Woman's Day</i>	Fairfax Group	ACP (Packer)	1,102,383+
<i>New Idea</i>	News Ltd. (Murdoch)	News Ltd. (Murdoch)	1,044,015
<i>TV Week</i>	News Ltd. (Murdoch)	News Ltd (Murdoch) 50% ⁽¹⁾ ACP (Packer) (50%) ⁽¹⁾	625,216
<i>Reader's Digest</i>	Aust. arm of U.S. Reader's Digest	Aust. arm of U.S. Reader's Digest	478,613
<i>Family Circle</i>	Advertiser	Handbury ⁽²⁾	327,340
<i>Cleo</i>	ACP (Packer)	ACP (Packer)	322,000+
<i>Cosmopolitan</i>	Fairfax Group	ACP (Packer)	316,000+
<i>Better Homes & Gardens</i>	Advertiser	Handbury ⁽²⁾ (50%)/ Meredith (50%)	253,724
<i>Dolly</i>	Fairfax Group	ACP (Packer)	204,000+
<i>Who Weekly</i>		Time Warner	182,448
<i>Aust. Home Beautiful</i>	HWT	News Ltd. (Murdoch)	148,432
<i>People</i>	Fairfax Group	ACP (Packer)	152,194
<i>Australasian Post</i>	HWT	News Ltd. (Murdoch)	140,425
<i>New Woman</i>	-	Handbury	137,459
<i>Australian Penthouse</i>	Horwitz	Horwitz/Grahame	130,042
<i>Aust House & Garden</i>	ACP (Packer)	ACP (Packer)	121,680
<i>Picture</i>	-	ACP (Packer)	115,391
<i>TV Hits</i>	-	Miskin/Bush	114,248
<i>Time Australia</i>	Fairfax Group	Time Warner	109,218
<i>The Bulletin</i>	ACP (Packer)	ACP (Packer)	106,500
<i>Your Garden</i>	HWT	News Ltd. (Murdoch)	88,847
<i>Gardening Australia</i>	-	Hannan Family	83,352
<i>TV Soap</i>	-	Horwitz Grahame	76,957
<i>Vogue Australia</i>	Conde Nast US/Leser	US/Leser Cond Nast	75,280
<i>Sports Illustrated</i>		Time Warner	75,079
<i>Elle</i>	-	ACP (Packer)	71,500
<i>Business Review Weekly</i>	Fairfax Group	Fairfax Group	71,719
<i>Vogue Entertaining Guide</i>	Conde Nast US/Leser	US/Leser Conde Nast	68,600
<i>Street Machine</i>	ACP (Packer)	ACP (Packer)	67,229

(23 published in Sydney, 7 in Melbourne)

(1) See note (1) to Table 16.

(2) Murdoch Magazines, publishers of *Family Circle*, *Better Homes and Gardens* and *New Woman* was purchased by Matt Handbury, Mr Murdoch's nephew 7.11.91.



Table 16

Major Magazine Ownership Shares

OWNER	Dec. 1986		Jan. 1993	
	No. of Titles (of Top 30)	% of Total Circ.	No. of Titles (of Top 30)	% of Total Circ. (30.9.92)
ACP (Packer)	9	26.5	11.5	46.86 ⁽¹⁾
News Ltd. (Murdoch)	2	24.1	4.5	25.7 ⁽¹⁾
Handbury	-	-	2.5	9.02
Time Warner	-	-	3	4.6
Horwitz/Grahame	1	-	2	2.59
Conde Nast	1	-	2	1.8
Fairfax Group	9	23.5	1	0.9
Others	10	25.8	3.5	8.49

(1) Industry convention dictates that the circulation of *TV Week* (jointly owned by Murdoch and Packer) is attributed to Murdoch. If *TV Week*'s circulation were attributed to Packer his percentage of total circulation of the Top 30 magazines would be 54.7%, and Murdoch's 17.8%.

CLC Director Bids Farewell

This month the Communications Law Centre farewells its director of the past two and a half years, Anne Davies.

She is returning to journalism, this time the Canberra bureau of the *Sydney Morning Herald*, where she will cover aviation, competition policy and (surprise) communications.

Anne has had a hectic term as director since arriving from the *Financial Review* to succeed Kate Harrison, the Centre's founder, in mid-1990. Anne's knowledge of Canberra's corridors proved vital to the Centre as her term coincided with the development and enactment of far-reaching reforms in telecommunications and broadcasting.

The prolonged receivership and sale of Fairfax and the parliamentary print media inquiry also required deft footwork as the Centre attempted to articulate the public interest in a more diverse, locally controlled print media structure.

Under Anne, the Centre consolidated its funding base and its position as a constructive participant in the fast-changing communications law and policy debates. She insisted that its work retain a practical, pragmatic edge and in this way contributed to the developing personality of the CLC as a contributor which complements, rather than duplicates, the work of other players on the stage.

The staff thank her for a tremendous effort and wish her well as she returns to chronicle those continuing debates. Subscribers to *CU* can expect to continue to see her articles, this time as a frequent guest contributor.

